

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 27.09.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

| | |
|--|----------------------------------|
| Headquarters: | Cluj-Napoca, 8 G. Baritiu Street |
| Telephone/fax number: | 0264/407150/407179 |
| Registry of Commerce registration number: | J12/4155/1993 |
| Individual identification number: | 5022670 |
| Subscribed and paid-up capital: | RON 4,812,481,064 |
| Legal Stock Market: | Bucharest Stock Exchange |

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Considering the fulfilment of the term of 30 days from the Price Fixing Date (namely until August 27, 2018) until which bondholders who wished to convert bonds into shares had a right to provide an irrevocable Conversion Notice in writing in this regard, the Board of Directors of Banca Transilvania S.A., through its decisions of 26.09.2018, has taken act of the list of bondholders which have exercised their right to convert the bonds.

Consequently, the BT capital increase with the sum of RON 9,829, from RON 4,812,481,064 to RON 4,812,490,893, by the issue of 9,829 new shares, at a nominal value of RON 1/share, through the conversion of 8,920 bonds, was approved.

The conversion price for the bond-to-TLV share conversion is RON 2.5217 /share, calculated through the Public Offer Prospect approved by the CNVM Decisions no. 304/04.04.2013 and no. 345/18.04.2013, considering an exchange rate of 4.6315 RON/EUR.

The capital increase will be realized in accordance with the Offer Prospect as well as art. 10 let. D of the BT articles of incorporation.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU