

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 04.04.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4,341,439,404
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – the signing of the necessary documents for the closing of the transaction concerning the shares of Bancpost SA, ERB Retail Services IFN SA and ERB Leasing IFN SA**
- c) Insolvency procedure – not applicable.
- d) Other events: – not applicable.

Banca Transilvania has signed, on the 3rd of April 2018, the necessary documents for the closing of the transaction regarding the acquisition of majority holding of 99.15% owned by Eurobank Group in the capital of Bancpost S.A. As a result of the transaction, BT will acquire holdings in the companies which are part of the Eurobank Group in Romania, namely ERB Retail Services IFN SA and ERB Leasing IFN SA.

Banca Transilvania has acquired Bancpost for EUR 178.67 million. As part of the transaction, BT has taken over a subordinated loan of EUR 80 million owed by Bancpost to its former majority shareholders. For ERB Retail Services IFN, Banca Transilvania has paid EUR 40.42 million, while for ERB Leasing IFN a total of EUR 6.79 million.

By the end of the 4th of April 2018, the BT website will be updated in regard to the status of the transaction, information which will be available to the shareholders and investors through the link <https://www.bancatransilvania.ro/en/investor-relations/gms/> as well as in the Section of the website dedicated to the Bancpost acquisition, accessible at the following link <https://www.bancatransilvania.ro/en/investor-relations/bancpost-acquisition/>.

Banca Transilvania S.A. will promptly inform its investors concerning any significant event concerning the integration of Bancpost S.A. in the BT structure.

The BT press release concerning the above is annexed to the present current report.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU