

**CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006**

**Date: 29.05.2018**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Headquarters:** Cluj-Napoca, no. 8 G. Baritiu Street  
**Telephone/fax number:** 0264/407150/407179  
**Registry of Commerce registration number:** J12/4155/1993  
**Individual identification number:** 5022670  
**Subscribed and paid-up capital:** RON 4,341,439,404  
**Legal Stock Market:** Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

**d) Other events:**

Fitch Ratings has upgraded the Long-term Issuer Default Rating (IDR) rating of Banca Transilvania to 'BB+' from 'BB', with a stable perspective as well as the Viability Ratings (VRs) of BT to 'bb+' from 'bb'.

The rating actions are as follows:

Long-Term Foreign-Currency IDR: upgraded to 'BB+' from 'BB', Outlook Stable

Short-Term Foreign-Currency IDR: affirmed at 'B'

Viability Rating: upgraded to 'bb+' from 'bb'

Support Rating: affirmed at '5'

Support Rating Floor: affirmed at 'No Floor'

**CHIEF EXECUTIVE OFFICER**

**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**

**IOANA OLANESCU**