

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 16.03.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4.341.439.404
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Banca Transilvania S.A. has received the necessary approvals from the National Bank of Romania and the Competition Council in regard to the acquisition of the majority holding of 99.15% owned by Eurobank Group in the capital of Bancpost S.A. as well as the acquisition of holdings in the capital of the Romanian companies which are part of the Eurobank Group, namely ERB Retail Services IFN SA and ERB Leasing IFN SA.

Moving forward, we will begin the other legal procedures required to finalize the transaction with Eurobank Group.

Banca Transilvania estimates that the closing of the transaction regarding the acquisition of Bancpost will take place during the first half of April 2018.

After the transaction is finalized, BT will be a Bancpost shareholder with full powers, at which time the integration of Bancpost in the Banca Transilvania's structure will commence.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU