

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 13.09.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,812,481,064
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events: convening of the Extraordinary Shareholders' General Meeting**

Banca Transilvania („BT” or „the Company”) informs its investors that, through the BT Board of Directors' Resolution, adopted on 13.09.2018, the Board has decided the convening of the **Extraordinary General Meeting of Shareholders**, for the date of **October 16th, 2018**, at 10:00, at a DoubleTree by Hilton City Plaza Hotel in Cluj-Napoca, Sindicatelor Street, no. 9-13 (“EGSM”), for all the shareholders registered with the Shareholders' Register at the end of the day of **October 4th, 2018** (i.e. the reference date – only the shareholders registered by the reference date may participate and exercise their votes in the EGSM) with the following

Agenda:

- 1. Approval of the merger by absorption between Banca Transilvania SA, as an acquiring company, and Bancpost SA, as an acquired company, according to the terms and conditions included in the merger project, and therefore, the approval of the Merger Project and the documents drawn up in relation to it, and all the merger effects, such as, but not being limited to:

- (i) the dissolution without liquidation of Bancpost SA and the universal transfer of the Bancpost SA assets (patrimony) to Banca Transilvania S.A. in exchange of the assignment towards the Bancpost S.A. shareholders of new shares issued by The Company, under the terms and conditions presented in the Merger Project;
 - (ii) the increase of Banca Transilvania S.A. share capital, under the terms and conditions presented in the Merger Project, and the adequate modification of the BT's Articles of Association; the Bancpost shareholders will receive a number of shares in Banca Transilvania according to the exchange rate indicated in the Merger Project, applied to the number of shares they hold in Bancpost at the reference date of the merger approval decision.
 - (iii) Granting of a mandate to the Banca Transilvania Board of Directors for the determination of the final value of the BT share capital increase as well as of the merger premium, as stipulated in the Merger Project, having the capacity to decide also on:
 - a) the option to cancel those TLV shares that would have been allocated to the account of Bancpost shares for which the right of withdrawal has been exercised in accordance with the provisions of art. 134 of the Law no. 31/1990;
 - b) the option to cancel those shares issued by Banca Transilvania and which, because of rounding operations, are not allocated to the Bancpost shareholders;
 - c) to set a compensation price for the shares fraction resulting from the rounding down;
 - d) any other items, data, including (but not being limited to, e.g.: the date, the registration date or the payment date, if required) or the events necessary to complete and implement the merger between Banca Transilvania and Bancpost.
2. The granting of a mandate to Banca Transilvania's Board of Directors, with the right of sub-delegation, to take all the measures and to perform all administrative, economic, financial or legal operations considered necessary or appropriate by them so as to implement the Merger and the Merger itself approval decision, such as, but not being limited to:
- (i) performing the necessary formalities in order to obtain any approvals from the FSA or any other competent authorities,
 - (ii) establishing and performing, as appropriate, the procedures so as to ensure the exercise of the shareholders' rights in the Merger context;

- (iii) the signing and submission of any documents, notifications, requests necessary or useful for the completion and enforceability of taking over the entire assets (patrimony) of Bancpost SA starting with the Merger effective date,
- (iv) representation before the competent Trade Register Offices, the competent Court, FSA, the Central Depository, and any other authority, legal entity or individual, as necessary.

If, at the first convening, the legal and statutory quorum is not met, the General Meeting will take place on **October 17th, 2018**, at 10:00 hours, at the above mentioned address, with the same agenda and the same reference date.

EGSM Documents:

The convening notice, the documents to be debated as well as the EGSM resolution draft are available, starting with **September 14th 2018** on the web page of the company: (www.bancatransilvania.ro) or at the Company's headquarters in Cluj-Napoca, 8 G. Baritiu St.

The share capital of the company is composed of **4,812,481,064** shares, each share conferring the right to express one vote within the EGMS.

Shareholders' proposals regarding the GMS:

One or more shareholders having at least 5% of the share capital, individually or jointly, are entitled:

- to introduce new topics on the agenda (provided that each topic is accompanied by a justification or a draft decision proposed to be approved by the general meeting and; such proposal has to be sent to the company not later than 15 days from the date of publication of the convening notice in the Official Gazette);
- to present draft resolutions for the topics on the agenda or proposed to be included on the agenda of the general meeting (such proposals will be written and sent to the company not later than 15 days from the date of publication of the convening notice in the Official Gazette).

If appropriate, the revised agenda will be republished by **October 3rd 2018** according to the law.

The shareholders' proposals and the documents attesting the fulfilment of conditions to exercise the rights mentioned above will be sent as follows:

- Through a handwritten document in original sent by post or courier service to Banca Transilvania S.A., 8 George Baritiu St., Cluj-Napoca, Cluj County. The document must be sent in an envelope on which the following is written clearly: “*For the General Meeting of Shareholders of the 16th/17th of October 2018*”.
- Through a document signed with an extended electronic signature of the of the individual/legal representative/appointee in accordance with the Law no. 455/2001 regarding electronic signatures – sent to actionariat@btrl.ro.

Questions regarding the GSM:

The shareholders can submit questions in writing regarding the topics on the agenda together with acts enabling the identification of the shareholder, so that they may reach the registry of the company by **11.10.2018** at the latest.

The shareholders questions may be sent in writing by post or courier service to Banca Transilvania S.A.’s headquarters or by e-mail to actionariat@btrl.ro. If sent by post, the document must be sent in an envelope on which the following is written clearly: “*For the General Meeting of Shareholders of the 16th/17th of October 2018*”.

The company may also reply by posting the answers on the company’s website (www.bancatransilvania.ro), Investors’ Relations Section, FAQ Tab (Frequently asked questions).

Participation in EGSM:

The reference date is **October 4th, 2018**. Only shareholders registered on that date with the Shareholding Register held by the Central Depository will be able to participate and vote in the general meetings.

Shareholders may participate in the general meetings directly (through legal representatives), may be represented by other persons according to the law or may vote by correspondence.

The access of shareholders in the GSM or vote via correspondence is allowed through the direct identification of the individual by an identification document - ID (Identity card or legal equivalent (I.C.) for Romanian citizens or passport/proof of residency for foreign citizens), for natural individuals. For companies, the ID of the legal representative (Identity card or legal equivalent (I.C.) for Romanian citizens or passport/proof of residency for foreign citizens) must be provided.

The quality of the legal representative of a shareholder-company or other entities without legal personality will be determined in accordance with the list of shareholders at the reference, received from the Central Depository or by the participants defined in accordance with the applicable legal provisions which offer custody services: a) the account statement which verifies the position of shareholder as well as the number of share held; b) the documents which attest the registration of information regarding the legal representative from the Central Depository/ other participants.

Should the legal representative of the shareholder-company not be mentioned in the shareholders' list at the reference date, then the quality of legal representative is proven through an official document which validates this quality (proof issued by a competent authority, in original or legalized copy, no older than 1 month before the date of the GSM).

The representative of the shareholder-individual must provide proof of identity (Identity card or legal equivalent (I.C.) for Romanian citizens or passport/proof of residency for foreign citizens) as well as a special or general power of attorney signed by the shareholder-individual.

The conventional representative of the shareholders-companies will provide the following proof of identity: identification document of the representative (Identity card or legal equivalent for Romanian citizens or passport/proof of residency for foreign citizens) together with special and general power of attorney signed by the legal representative. Information on power of attorney, general or specific, as well as voting by correspondence are mentioned below.

The documents presented in a foreign language other than English (except for identity documents valid in Romania) shall be accompanied by a translation made by a sworn translator in Romanian or English.

General Power of Attorney

Before their first use, general power of attorney shall be submitted / sent, in copy, containing the phrase "identical with the original" and with the signature of the representative so that the documents are received at the registry of the company until October 11th 2018, 17:00, in an envelope clearly indicating "*For the General Meeting of Shareholders of the 16th/17th of October 2018*".

General Power of Attorney (GPA) in a certified copy will be retained by the Company, having made mention of this in the minutes of the general meeting. General Power of Attorney is valid for a period which may not exceed three years.

The GPA can be sent by e-mail with the extended electronic signature of the individual/legal representative/appointee, in accordance with the Law. 455/2001 on electronic signature, as amended and supplemented, so it may be received at the registry of the Company until **October 11th 2018, 17:00**, at actionariat@btrl.ro, with the subject “*For the General Meeting of Shareholders of the 16th/17th of October 2018*”.

To validate the mandate, the agent (conventional representative) must be either an intermediary (in accordance with the applicable legal provisions) or a lawyer and the shareholder is their client. Also, the agent must not be a situation of conflict of interest, such as:

- the agent is the significant shareholder of the Company or an entity controlled by such shareholder;
- the agent is a member of the management body of the Company, a significant shareholder or entity controlled by such shareholder;
- the agent is an employee or an auditor of the company or of a significant shareholder or entity controlled by such a shareholder;
- the agent is a spouse, relative or in-law up to the fourth degree of one of the individuals mentioned above.

The representative cannot be replaced by another person, unless this right has been expressly transferred by the shareholder through a power of attorney. If the representative is a legal entity, it may exercise its mandate through any person that is part of its governing body or its employees (through proof of quality of representation).

Along with GPA, the shareholders will send the company proof that the agent is either an intermediary (in accordance with the applicable legal provisions) or a lawyer and the shareholder is a client thereof.

Also, individual shareholders will send copy of the proof of their identity.

The documents presented in a foreign language other than English (except for identity documents valid in Romania) shall be accompanied by a translation made by a sworn translator in Romanian.

Verification and validation of the GPA submitted to the Company will be conducted by the technical secretaries designated in accordance with the law, who shall safeguard the documents.

Special Power of Attorney (SPA) and correspondence voting ballots

1. The documents necessary for individual shareholders to attend the EGSM are:
 - an identification document, if the shareholder attends the meeting in person;

- a special power of attorney in accordance with the law and the identification document of the representative, if the shareholder is represented by another person;
- 2. The documents necessary for shareholders - companies to attend the EGSM are:
 - Legal representative - the quality of the legal representative of a shareholder-company or other entities without legal personality will be determined in accordance with the list of shareholders of the Company at the reference date, received from the Central Depository or by the participants defined in accordance with the applicable legal provisions which offer custody services: a) the account statement which verifies the position of shareholder as well as the number of share held; b) the documents which attest the registration of information regarding the legal representative from the Central Depository/ other participants.
 - Should the legal representative of the shareholder-company not be mentioned in the shareholders' list at the reference date, then the quality of legal representative is proven through an official document which validates this quality (proof issued by a competent authority, in original or legalized copy, no older than 1 month before the date of the GSM).
 - beside the aforementioned document proving the legal representative status of the person signing the power of attorney, the person delegated with representation competence must also present, in accordance with the law, the special or general power of attorney signed by the legal representative of the respective legal entity.

Starting with September 14th 2018 the special power of attorney forms, respectively those for exercising the right to vote by correspondence will be available at the Company's Head Office and the company's branches/agencies in the country or can be downloaded from the company's website (www.bancatransilvania.ro), in both Romanian and English.

After filling in and signing the power of attorney forms, under the sanction of losing the voting right, a copy is to be filed with / sent to the Company's Head Office or branches by **October 11th, 2018** (in an envelope mentioning "*For the General Meeting of Shareholders of the 16th/17th of October 2018*"), another copy will be given to the authorized person and the third will remain with the shareholder. The power of attorney will be accompanied by a copy of the identification document of the individual shareholder /legal representative of the shareholder-company and for legal entities by an official document certifying the quality of legal representative mandated to sign the power of attorney. The special power of attorney

should include the information provided in the special power of attorney form provided by the Company specifying the vote for each item on the agenda. The power of attorney forms can be sent by e-mail to the following e-mail address: actionariat@btrl.ro.

Credit institutions that provide custody services for the company's shareholders may sign and transmit the GPAs / SPAs by mail on behalf of their clients, based on the rights conferred onto them by the custody contracts as well as the exact voting instructions received from customers for such a GSM.

In this case, the SPAs/ correspondence voting ballots shall be accompanied by an affidavit issued by the credit institution which received the power of representation by the SPA, which establishes that:

- (a) the credit institution provides custody services for that said shareholder;
- (b) the instructions contained within the power of attorney) are identical to the instructions from the SWIFT message received by the credit institution in order to vote on behalf of the shareholder;

The SPAs / correspondence voting forms and the before mentioned affidavit issued by the credit institution that received power of representation through the SPA must be submitted at the company in original, signed, as appropriate, or transmitted by e-mail to actionariat@btrl.ro without the fulfilment of other formalities related to the form of these documents, within the deadlines mentioned above.

The shareholders registered on the reference date may vote by correspondence, before the General Shareholders Meeting, using the voting form put at their disposal on the company's web site or at Company's Head Office – 8 George Barițiu Street, Cluj- Napoca, starting with September 14, 2018. The correspondence voting form can be transmitted signed with an extended electronic signature of the individual/legal representative/appointee along with a copy of the identification document (for individual shareholders) or shareholders' registration certificate (for shareholders-companies) to the following e-mail address: actionariat@btrl.ro by **October 11th, 2018, 17:00** at the latest or in original, at the company's headquarters. The correspondence voting form legalized by a public notary and a copy of the identification document (for individual shareholders) or shareholders' registration certificate (for shareholders-companies) will be transmitted in original to the Company's headquarters by **October 11th, 2018, 17:00** at the latest, stating clearly on the envelope "*For the General Meeting of Shareholders of 16th/17th of October 2018*".

Centralization, verification and custody of the correspondence voting ballots, as well as the verification and validation of the powers of attorney submitted to the company will be conducted by the technical secretaries named in accordance with the law, who shall safeguard

the documents, as well as the confidentiality of the votes already cast until the time of the vote on the individual topics recorded on the GSM agenda.

Additional information can be obtained at the Company's headquarters or on the phone 0264/407.150, extension 1289, between 9:00 – 17:00.

CHIEF EXECUTIVE OFFICER

ÖMER TETİK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU