

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 20.04.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4,341,439,404
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Following the acquisition notified to the market through the TLV Current Report of 04.04.2018, Banca Transilvania S.A. hereby informs the investors that it will initiate a tender offer for the minority shareholdings of Bancpost SA.

The offer applies for the remaining 25,146,694 shares issued by Bancpost SA, which constitutes 0.85325% of the total number of shares with voting rights.

The offered price per share is RON 0.2848 and the offer is valid between 25/04/2018 and 29/06/2018 for any interested Bancpost shareholder.

Banca Transilvania will communicate the results of the offer immediately after the finalization of the procedure. Further details concerning the offer can be accessed via the following link: <https://www.bancatransilvania.ro/en/investor-relations/bancpost-acquisition/>.

CHIEF EXECUTIVE OFFICER

ÖMER TETİK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU