

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 23.03.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4,341,439,404
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Banca Transilvania S.A. hereby informs the investors that the convening notice for the Ordinary and Extraordinary General Meetings of BT Shareholders for the date of 25/26 April 2018 was published in the Official Journal of Romania, Part IV, no. 1184/22.III.2018.

CHIEF EXECUTIVE OFFICER

ÖMER TETİK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU