

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**Date: 13.08.2018****BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,812,481,064
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) Other events: Rectification of an error within interim condensed consolidated and separate financial statements as at June 30, 2018**

Banca Transilvania S.A. would like to inform investors of the amendment of interim condensed consolidated and separate financial statements as at June 30, 2018 (pag. 69), considering that, due to a technical error, part of the information which should have been part of the report was not incorporated accordingly. Consequently, we send the updated version with the following information:

The capital adequacy ratio (CAR) is calculated as a ratio between own funds and total risk-weighted assets:

<i>In %</i>	Group
	30-06-2018
Core tier one ratio	15.22
Tier one ratio	15.22
CAR	18.88

The updated version of the financial statements is annexed to the current report and is available on the BT's website, in the [Investor Relations](#) section.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU