

Press Release, October 16th 2018

The shareholders of Banca Transilvania approved the BT-Bancpost merger

-The two banks merging date is December 31st 2018-

The shareholders of Banca Transilvania approved at the Extraordinary General Meeting of Shareholders held today, October 16th 2018, the BT – Bancpost merge, which will take place on December 31st 2018.

"I thank the shareholders for the trust granted by approving the merger. Based on the Banca Transilvania - Bancpost synergies and seeing the results so far, we are confident that we will successfully finalize the integration ambitious plan in December, when the two banks will merge." - states Horia Ciorcilă, Chairman of the BT Board of Directors.

In the upcoming period, BT will provide to the Bancpost customers information regarding the corresponding products and services from Banca Transilvania, as well as the Welcome to BT Offer.

Banca Transilvania acquired Bancpost from Eurobank Group in April 2018, currently holding over 99% of Bancpost's share capital. Following the acquisition, the integration of Bancpost into Banca Transilvania's Financial Group started, respectively the process of obtaining the authorities approvals. Thus, in September 2018, Banca Transilvania obtained the merger authorization from the National Bank of Romania.

Until the end of the year, when the integration will be completed, the two banks will continue to have separate activity. The last working day at Bancpost will be December 28th, 2018 and the first working day from the next year at Banca Transilvania will be January 3rd, 2019.

Banca Transilvania | Communication & Public Relations

About Banca Transilvania: Banca Transilvania Financial Group is the largest financial group in Romania. BT has 2.5 million customers, nearly 500 branches and more than 7,000 employees. BT is the only Romanian banking brand from the Brand Finance 500 Ranking 2018, realized by Brand Finance.

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