

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 18.01.2019**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 8 G. Baritiu Street
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 4,812,481,064
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Financial Instruments no. AC-3474-17/16.01.2019 by the Financial Surveillance Authority, concerning the share capital increase approved by the Board of Directors' Resolution from the 23<sup>th</sup> of October 2018. The capital increase takes place following the conversion of Bancpost shares to TLV shares by which 2,602,278 new TLV shares were issued at a nominal value of 1 leu each.

Following the capital increase, the new share capital of the Bank will be RON 4,815,083,342, divided into 4,815,083,342 shares at a nominal value of 1 leu each.

At the present time, the registration procedure of the increase of the share capital before the Central Depository is ongoing.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**