

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 23.07.2019

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,815,093,171
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Financial Instruments no. AC-3474-19/18.07.2019 by the Financial Surveillance Authority, related to the share capital increase approved through the Decision of the Extraordinary General Meeting of Shareholders of 24.04.2019, with the amount of RON 400,824,754, by the issue of 400,824,754 new shares, with a nominal value of RON 1/share. Following the increase, the bank's share capital amounts to RON 5,215,917,925, divided into 5,215,917,925 shares with a nominal value of RON 1/share.

The registration of the share capital increase with the Central Depository is currently in progress.

We wish to remind investors that the payment date for free shares, as approved by the Extraordinary General Shareholders' Meeting of 24.04.2019, is 05.08.2019 and

that they will be allocated to investors which hold TLV shares at the registration date, namely 02.08.2019.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU