

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 17.01.2020

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 5,215,917,925
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificates of Registration of Financial Instruments no. AC-3474-20/15.01.2020 and no. O-3889-7/15.01.2020 by the Financial Surveillance Authority, concerning the share capital increase approved by the Board of Directors' Decision from the 27th of September 2019. The capital increase takes place following the conversion of a number of 137,870 bonds by which 172,665 new shares were issued at a nominal value of 1 leu each.

Following the capital increase, the new share capital of the Bank will be RON 5,216,090,590, divided into 5,216,090,590 shares at a nominal value of 1 leu each.

At the present time, the registration procedure of the increase of the share capital before the Central Depository is ongoing.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU