

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 15.04.2020

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 5,216,090,590
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

For the purpose of converting Banca Transilvania bonds into Banca Transilvania shares (TLV symbol), April 22, 2020 represents the **Share Price Fixing Date**, according to the Prospectus of Public Offer approved by CNVM (National Securities Commission) Decision no. 304/4.04.2013 and Decision no. 345/18.04.2013.

In order to convert bonds to shares, bondholders are requested to send a written irrevocable Conversion Notice to the intermediary BT Capital Partners, regarding the conversion in accordance with Annex 4 of the Prospectus of Public Offer within 30 working days from the Price Fixing Date, namely until the Conversion Date, May 22, 2020.

The Conversion Notice can be found at BT Capital Partners SSIF SA headquarters, located in Cluj-Napoca, at 74-76 Constantin Brâncuși Street, ground floor. For additional information, please contact us at 0374-778.035 or at backoffice@btcapitalpartners.ro.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU