

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 14.01.2020**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 8 G. Baritiu Street
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 5,215,917,925
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. hereby informs the investors that it has expressed intent to acquire an initial direct stake of 100% of the share capital of Microinvest, one of the main non-banking credit organizations in the Republic of Moldova specialised in financing microcompanies. As such BT is in the process of request of approval of the acquisition from the banking regulators of Romania as well as other relevant authorities.

As a result of the planned investment, Banca Transilvania will hold a controlling stake in Microinvest.

Banca Transilvania will inform investors at every relevant stage of the authorisation and acquisition process.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**