

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations****Date: 08.01.2021****BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

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|--|----------------------------------|
| <b>Headquarters:</b>                             | Cluj-Napoca, 8 G. Baritiu Street |
| <b>Telephone/fax number:</b>                     | 0264/407150/407179               |
| <b>Registry of Commerce registration number:</b> | J12/4155/1993                    |
| <b>Individual identification number:</b>         | 5022670                          |
| <b>Subscribed and paid-up capital:</b>           | RON 5,737,699,649                |
| <b>Legal Stock Market:</b>                       | Bucharest Stock Exchange         |

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Financial Instruments no. AC-3474-22/06.01.2021, by the Financial Surveillance Authority, concerning the share capital increase approved by the Board of Directors' Decision from the 28<sup>th</sup> of October 2020. The capital increase takes place following the conversion of a number of 46 bonds by which 60 new shares were issued at a nominal value of 1 leu each.

Following the capital increase, the new share capital of the Bank will be RON 5,737,699,709, divided into 5,737,699,709 shares at a nominal value of 1 leu each.

At the present time, the registration procedure of the increase of the share capital before the Central Depository is ongoing.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK****CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**