

BT attracts EUR 500 million from investors MREL eligible international bonds issue

[Banca Transilvania](#) sold EUR 500 million bonds on Friday, 21 April 2023, in an oversubscribed issue in just a few hours, with investors placing orders amounting to over EUR 850 million. More than 80% of the total issue was subscribed by international investors from nearly 20 countries. Eighty investors - investment funds, financial institutions, pension funds, commercial and central banks and insurance companies - subscribed to the offer, with the EBRD being the anchor investor with a subscription amounting to EUR 90 million.

The bond issue marks the debut of Banca Transilvania on the international market and is the first, in terms of size, issued in Europe, after the turmoil that marked the international banking sector in March 2023.

"The success of the issue - in record time and significantly oversubscribed - at a time when markets are recovering from a difficult month of March, shows the confidence of international investors in BT, in its strategy and prospects, and in Romania. It is a big step, paving the way for similar deals in the Romanian banking system. The amounts attracted will be treated as own funds. The issue is part of BT's growth plan by maintaining the accelerated pace of financing the economy and Romania", declares Ömer Tetik, CEO, Banca Transilvania.

The issue consists of a 4-year senior non-preferred bonds at a yield of 9% per year and is listed on [Euronext Dublin](#) (ISIN XS2616733981).

The Global Coordinator was Morgan Stanley and the Co-Managers were BT Capital Partners and ING Bank, selected by Banca Transilvania based on reputation, experience and relevant bond track record.

The European MREL standards require banks to ensure an optimal level of MREL-eligible funds at all times, separate from customer deposits, which are guaranteed by the Bank Deposit Guarantee Fund.



Banca Transilvania Financial Group ended last year with a net profit of RON 2.49 billion, + 23% compared to 2021.

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About Banca Transilvania:

Banca Transilvania is the largest bank in Romania and South-Eastern Europe. As a universal bank, it covers all customer segments and business lines in the financial sector. It has a 20% market share, almost 4 million customers, more than 9,200 employees, online banking solutions and 500 branches in 180 cities. Banca Transilvania's brand value has surpassed the USD 500 million threshold and it has entered the top 300 in the Brand Finance Banking 500 2023. It is also in the Top 10 Strongest Banking Brands Worldwide, with an AAA+ brand rating. Beyond banking, the bank wants to make a positive impact in Romania - for people, business and the environment.

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