

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 27.12.2023

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, Calea Dorobantilor nr. 30-36
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 7,986,582,330
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.

e) Other events:

Banca Transilvania (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (5th December 2023) about the payment of the 11th coupon for the 11th interest period (28th June 2023 – 27th December 2023) of Euro 3,892.82/specified denomination due on 28th December 2023 related to bonds TLV28E, Euro 285,000,000, with a floating interest rate of Euribor6M + 3.75% due on 28 June 2028, issued in accordance with terms and conditions of the Prospectus and admitted to trading on the Bucharest Stock Exchange. The payment will be made on 28th December 2023.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (28th December 2023 – 27th June 2024), which is due on 28th June 2024, is 7.645%.

According to the Prospectus, the interest rate is calculated as Euribor6M + 3.75% where Euribor6M means the higher of nil and the 6-month offered rate for deposits in EUR, applicable on the second Business Day preceding the first day of each subsequent Interest Period.

CHIEF EXECUTIVE OFFICER

ÖMER TETIK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU