

**BT complements with EUR 190 millions the bonds issuance programme,  
reaching almost EUR 1 billion**

[Banca Transilvania](#) complements with EUR 190 million its capital raising program to finance the economy by issuing bonds, thus reaching almost EUR 1 billion.

The bank is therefore fulfilling its commitment to shareholders, who approved the BT's corporate bonds issuance program at [the 2022 General Meeting of Shareholders](#).

*"We are complementing our bonds issuance program with this new round, because we want to strengthen our eligible liability instrument base and balance sheet structure, as we have attracted the attention of major and new investors to our market at an attractive price that optimizes our average program yield. We are satisfied with how the program has gone and we are optimistic about the future", states Ömer Tetik, CEO, Banca Transilvania.*

Similar to the debut issue, these bonds are listed on the Euronext Dublin Stock Exchange with ISIN code XS2669771664.

**BT bonds issuances:**

- [BT's debut bonds issue](#) was launched in April 2023 when it attracted EUR 500 million from investors, in an issue that was oversubscribed in just a few hours, with investors placing orders amounting to more than EUR 850 million. This marked Banca Transilvania's debut on the international markets.
- [BT supplemented its international bonds issue by EUR 100 million](#) in June 2023, following the high interest from institutional investors in the first bonds issue.

- [Banca Transilvania received EUR 200 million](#) from [IFC](#) and [Asian Infrastructure Investment Bank](#) in July 2023 as part of a subordinated bonds package. The financing is a subordinated debt and is listed on the Bucharest Stock Exchange.

The bonds are eligible for the Minimum Requirement for Own Funds and Eligible Liabilities (MREL). They contribute, in line with the European banking standards, to ensuring an optimal level of own funds at all times, distinct from the customers' deposits which are guaranteed by the Bank Deposits Guarantee Fund.

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### **About Banca Transilvania:**

Banca Transilvania is the largest bank in Romania and South-Eastern Europe. As a universal bank, it covers all customer segments and business lines in the financial sector. It has a 20% market share, almost 4 million customers, more than 9,200 employees, online banking solutions and 500 branches in 180 locations. Banca Transilvania's brand value has surpassed the USD 500 million threshold and it entered the top 300 in the Brand Finance Banking 500 2023. It is also in the Top 10 Strongest Banking Brands Worldwide, with an AAA+ brand rating. Beyond banking, the bank wants to make a positive impact in Romania - for people, business and the environment.

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