

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 09.02.2024**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 30-36 Calea Dorobanților
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce reg. number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 7,986,582,330
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events: Acquisition of OTP Bank Romania**

The Board of Directors of Banca Transilvania approved on 08.02.2024 the completion of the transaction for the acquisition of 100% of the shares of OTP Bank Romania S.A. as well as other companies within the OTP Romania Group (including OTP Asset Management SAI SA and OTP Leasing Romania IFN SA), with the signing of the contract having taken place today. The total transaction price to be paid by Banca Transilvania is EUR 347.5 million.

We would like to point out that both Banca Transilvania and OTP Bank Romania SA will act as separate entities until the completion of the transaction. Following signing and in order to integrate the above-mentioned entities in the BT Financial Group, we will initiate and implement the legal procedures necessary for obtaining all necessary approvals from the competent authorities.

Investors can access further information on Banca Transilvania's website ([www.bancatransilvania.ro](http://www.bancatransilvania.ro)), Investor Relations section.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETİK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLĂNESCU**