

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 09.04.2024**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 30-36 Calea Dorobanților
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce reg. number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 7,986,582,330
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania informs its investors that, through its decisions of 08.04.2024, considering its resolution of 19.03.2024 regarding the initiation of a share buyback program, the Board of Directors (BoD) of Banca Transilvania S.A. has approved the following:

1. The supplementation of the number of shares from the BoD resolution with a maximum of 1,910,000 shares, up to the maximum limit decided by the Extraordinary GSM of 26.04.2023, namely up to 5,000,000 TLV, at a nominal value of 10 RON per share as well as at a price at least equal with the BSE market price at the moment of the acquisition and at a maximum price of 30 RON, in accordance with the daily transaction price on BSE for the period of share buyback as well the extension of the share buyback procedure period until 01.10.2024.

2. The volume of shares that the company will be able to buy will be determined in accordance with the provisions of art. 3, para. (3) (a) of the EU Delegated Regulation 2016/1052.

3. The share buyback program shall be carried out in compliance with the derogatory conditions laid down in the market abuse legislation, which allow transactions to be carried out during the issuer's closed (blackout) periods, pursuant to Article 5 of EU Regulation 2014/596 and Article 4, para. (2) (b) of EU Delegated Regulation 2016/1052.

4. The rest of the elements approved through the Board of Directors resolution of 19.03.2024 remain unchanged.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLĂNESCU**