

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 27.06.2024

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 30-36 Calea Dorobantilor
Telephone/fax number:	0264/407150/407179
Registry of Commerce reg. number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 7,986,582,330
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.

e) Other events:

Banca Transilvania informs investors that, on June 26, 2024, we have been notified that the shareholder European Bank for Reconstruction and Development – EBRD has decided to initiate an offer for the stake it holds as a shareholder of the issuer Banca Transilvania.

We have annexed the notification mentioned above.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU