

**CURRENT REPORT according to Law no. 24/2017 on issuers of financial instruments and market operations and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations**

**Date: 28.02.2025**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Headquarters:** Cluj-Napoca,  
Calea Dorobantilor nr. 30-36

**Phone number/fax:** 0264/407150/407179

**ORC registration number/date:** J12/4155/1993

**CUI:** 5022670

**Subscribed and paid-up share capital:** 9,168,798,460 lei

**Regulated trading market:** Bucharest Stock Exchange

**1. Important events to report**

- a) Changes in control of the issuer - not the case.
- b) Substantial acquisition or disposal of assets - not applicable.
- c) Insolvency proceedings, i.e. judicial reorganization or bankruptcy - not the case.
- d) Transactions of the type listed in Article 82 of Law no. 24/2017 - not applicable.

**e) Other events:**

The Trade Register Office of Cluj Court approved the petition for merger by absorption between Banca Transilvania S.A., as the absorbing company, and OTP Bank România S.A. and BT Building S.R.L., as the absorbed companies, by a decision dated 28.02.2025.

Following the admission of the application for the second stage of the merger, in accordance with Art. 238 paragraph (1) letter a) of Law 31/1990, republished, with subsequent amendments and additions, today, 28.02.2025, is the effective date of the merger, and the legal consequences deriving from the official finalization of the operation are fully effective - the assets of the two merged companies being transferred universally and with universal title to Banca Transilvania S.A..

**CEO**  
**ÖMER TETK**

**SENIOR EXECUTIVE DIRECTOR CGL**  
**IOANA OLĂNESCU**