

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 09.10.2020**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, 8 G. Baritiu Street
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J12/4155/1993
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 5,216,090,590
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania S.A. informs the investors of the issuance of the Certificate of Registration of Financial Instruments no. AC-3474-21/07.10.2020 by the Financial Surveillance Authority, related to the share capital increase approved through the Decision of the Extraordinary General Meeting of Shareholders of 29.04.2020, with the amount of RON 521,609,059, by the issue of 521,609,059 new shares, with a nominal value of RON 1/share. Following the increase, the bank's share capital amounts to RON 5,737,699,649, divided into 5,737,699,649 shares with a nominal value of RON 1/share.

The registration of the share capital increase with the Central Depository is currently in progress.

We wish to remind investors that the payment date for free shares, as approved by the Extraordinary General Shareholders' Meeting of 29.04.2020, is 16.10.2020 and

that they will be allocated to investors which hold TLV shares at the registration date, namely 15.10.2020.

**CHIEF EXECUTIVE OFFICER**  
**ÖMER TETIK**

**CHIEF GOVERNANCE OFFICER**  
**IOANA OLANESCU**