



STATEMENT

According to the provisions of article 30 of Accounting Law no. 82/1991, republished, we hereby state that we take full responsibility for preparing the financial statements related to the financial year 2013 and confirm that:

- a) The accounting policies used to prepare the annual financial statements are in accordance with the International Financial Reporting Standards as endorsed by the European Union (“IFRS”), in effect as at the reporting date, December 31, 2013;
- b) The financial statements prepared as at December 31, 2013 offer a true image of the assets, liabilities, financial position, profit and loss account of Banca Transilvania;
- c) Banca Transilvania carries its business on an ongoing basis.
- d) The Report of the Board of Directors comprises a correct analysis of the bank’s development and performance, as well as a description of the main risks and uncertainties which are specific to the performed activities.

DEPUTY CEO,

GEORGE CALINESCU

27.03.2014