

Information for Investors and Shareholders

Banca Transilvania would like to inform its investors that the **Conference call - presentation of 2017 preliminary annual financial results**, dedicated to investors, investment fund representatives and analysts, is scheduled to take place on February 16th, 2018.

Banca Transilvania would also like to invite all interested shareholders to access the audio recording of the teleconference, to be uploaded to the bank's website within approximately 48 hours following the conclusion of the conference call. Interested shareholders may access the file through a user and password, to be received after completing the steps below.

We kindly invite shareholders to send a request to access the recording of the teleconference to the following e-mail: investor.relations@bancatransilvania.ro.

Requests must contain the identification data of shareholders – both natural and legal persons. If the shareholder is a legal entity, the sender of the request must also provide proof confirming that he/she is an authorized representative of the shareholder. After having confirmed the shareholder status, the bank will provide the information required to access the abovementioned audio file.

Banca Transilvania SA reserves the right to request further information and/or to reject any request from a party who is not a shareholder or whose shareholder status cannot be verified, based on the internal records of the bank.

Investor Relations