

## STATEMENT

According to the provisions of article 30 of Accounting Law no. 82/1991, republished, we hereby state that we take full responsibility for preparing the annual financial statements as at June 30, 2019 and confirm that:

- a) The accounting policies used to prepare interim condensed, consolidated and separated financial statements are in accordance with the International Financial Reporting Standards as endorsed by the European Union ("IFRS"), in effect as at the reporting date, June 30, 2019;
- b) The interim condensed consolidated and separate financial statements, prepared as at June 30, 2019 offer a true image of the assets, liabilities, financial position, profit and loss account of Banca Transilvania;
- c) Banca Transilvania carries its business on an ongoing basis;
- d) The annual Report has been prepared in accordance with Regulation ASF no 5/2018, and reflects the correct and complete information at the reporting date.

**DEPUTY CEO,**  
**GEORGE CĂLINESCU**

August 09, 2019

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Romanian version

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TRANSLATOR'S EXPLANATORY NOTE: The above is provided as a free translation from Romanian which is the official and binding version