

**CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations**

**Date: 27.06.2025**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

<b>Headquarters:</b>	Cluj-Napoca, Calea Dorobantilor nr. 30-36
<b>Telephone/fax number:</b>	0264/407150/407179
<b>Registry of Commerce registration number:</b>	J1993004155124
<b>Individual identification number:</b>	5022670
<b>Subscribed and paid-up capital:</b>	RON 9,168,798,460
<b>Legal Stock Market:</b>	Bucharest Stock Exchange

**1. Important events to report:**

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania (the “Issuer”) gives notice to the bondholders which were registered as owners of the relevant bonds as of the reference date (6<sup>th</sup> June 2025) about the payment of the first coupon for the first interest period (29<sup>th</sup> December 2024 – 28<sup>th</sup> June 2025) of Euro 4,625.79/ specified denomination due on 29<sup>th</sup> June 2025 related to bonds TLV33E, Euro 200,000,000, with a floating interest rate of Euribor6M + 6.68% due on 29<sup>th</sup> June 2033. The payment will be made on 30<sup>th</sup> June 2025.

Furthermore, the Issuer gives notice that the interest rate for the next interest period (29<sup>th</sup> June 2025 – 28<sup>th</sup> December 2025), which is due on 29<sup>th</sup> December 2025, is 8.717%.

According to the Prospectus, the interest rate is calculated as Euribor6M + 6.68% where Euribor6M means the higher of nil and the 6-month offered rate for deposits in EUR, applicable on the second Business Day preceding the first day of each subsequent Interest Period.

**CHIEF EXECUTIVE OFFICER**

**ÖMER TETİK**

**CHIEF GOVERNANCE OFFICER**

**IOANA OLANESCU**