

**RAPORT CURENT conform Legii nr. 24/2017 privind emitenții de
instrumente financiare și operațiuni de piață și Regulamentului ASF nr.
5/2018 privind emitenții de instrumente financiare și operațiuni de piață**

Data: 04.09.2020

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Sediul social:	Cluj-Napoca, str. G. Baritiu nr. 8
Numar tel./fax:	0264/407150/407179
Numar/data inregistrarii la ORC:	J12/4155/1993
CUI:	5022670
Capital soc.subscris si varsat:	5.216.090.590 lei
Piata regl. de tranzactionare:	Bursa de Valori Bucuresti

1. Evenimente importante de raportat

- a) Schimbari in controlul asupra emitentului – nu este cazul.
- b) Achizitii sau instrainari substantiale de active – nu este cazul.
- c) Procedura de insolvență, respectiv de reorganizare judiciară sau faliment – nu este cazul.
- d) Tranzacții de tipul celor enumerate la art. 82 din Legea nr. 24/2017– nu este cazul.
- e) Alte evenimente:**

Banca Transilvania informeaza investitorii ca, in data de 01.09.2020, am fost notificati de faptul ca Fondul de pensii administrat privat AZT Viitorul Tau (administrat de catre Allianz-Tiriac Pensii Private SAFPP SA), Fondul de pensii administrat privat AZT Moderato (administrat de catre Allianz-Tiriac Pensii Private SAFPP SA), Fondul de pensii administrat privat AZT Vivace (administrat de catre Allianz-Tiriac Pensii Private SAFPP SA) impreuna cu Allianz Tiriac Asigurari SA, Allianz Invest d.o.o. si Allianz Hungaria Biztosito Zrt. au depasit pragul de detinere de 5%, detinand in prezent 5,01% din capitalul social al Bancii Transilvania.

Anexam la prezenta notificarea indicata mai sus.

DIRECTOR GENERAL
ÖMER TETIK

DIRECTOR EXECUTIV SENIOR DGCC
IOANA OLANESCU

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:
BANCA TRANSILVANIA S.A. (ISIN ROTLVAACNOR1)

2. Reason for the notification (please tick the appropriate box or boxes):

- ☒ An acquisition or disposal of voting rights
☐ An acquisition or disposal of financial instruments
☐ An event changing the breakdown of voting rights
☐ Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv} :

Name: Allianz SE	City and country of registered office (if applicable): Munich, Germany
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4. Full name of shareholder(s) (if different from 3.):

Fondul de pensii administrat privat AZT Viitorul Tau (administrat de Allianz-Tiriac Pensii Private SAFPP)
Fondul de pensii facultative privat AZT Moderato (administrat de Allianz-Tiriac Pensii Private SAFPP)
Fondul de pensii facultative privat AZT Vivace (administrat de Allianz-Tiriac Pensii Private SAFPP)
Allianz Tiriac Asigurari SA
Allianz Invest d.o.o.
Allianz Hungária Biztosító Zrt.

5. Date of lowering, reaching or exceeding the threshold (percentage of vote)^v: 26/08/2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date it fell below, exceeded or reached the threshold	5,01%	0,00%	5,01%	5.216.090.590
Position of previous notification (if applicable)	n.a.	n.a.	n.a.	

7. Notified details of the resulting situation on the date when it was exceeded, fell below or reached the threshold^{viii} :

A: Voting rights attached to shares

Class/type of shares ISIN code, as appropriate	Number of voting rights ^x		% of voting rights	
	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)	Direct (Art 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art 70 din Legea nr. 24/2017)
ROTLVAACNOR1	0	261.197.069	0,00%	5,01%

SUBTOTAL A	261.197.069		5,01%

B 1: Financial Instruments according to art. 73 par. (1) lit. (a) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
SUBTOTAL B.1				

B 2: Financial Instruments with similar economic effect according to art. 73 par. (1) lit. (b) of Law no. 24/2017

Type of financial instrument	Expiration date (due date) ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any entity (entities) that directly or indirectly has exposure to the issuer of the underlying shares.^{xiii}

☒ Full chain of controlled people by virtue of which they actually hold voting rights and / or financial instruments, starting with the individual or the ultimate legal entity that controls them^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
1. Allianz SE			
2. Allianz Holding eins GmbH			
3. Allianz New Europe Holding GmbH			
4. Allianz Tiriad Asigurari SA			
5. Allianz Tiriad Pensii Private Societate de administrare a fondurilor de pensii private S.A.			
5a. Fondul de pensii administrat privat AZT			

Viitorul Tau (administrat de Allianz-Tiriac Pensii Private SAFPP)			
5b. Fondul de pensii facultative privat AZT Moderato (administrat de Allianz-Tiriac Pensii Private SAFPP)			
5c. Fondul de pensii facultative privat AZT Vivace (administrat de Allianz-Tiriac Pensii Private SAFPP)			
1. Allianz SE			
2. Allianz Holding eins GmbH			
3. Allianz New Europe Holding GmbH			
4. Allianz Hrvatska d.d.			
5. Allianz Invest d.o.o.			
1. Allianz SE			
2. Allianz Holding eins GmbH			
3. Allianz New Europe Holding GmbH			
4. Allianz Hungária Biztosító Zrt.			

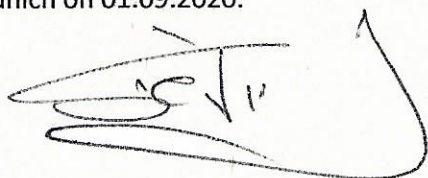
9. In case of voting by a representative: [name / trustee's name] will cease to hold [% and number] voting rights as of [date]

10. Additional information^{vi}:

In Annex 1 an additional Organizational Chart has been provided to support section 8.

Allianz SE is the ultimate parent company of Allianz Tiriac Asigurari SA, Allianz Invest d.o.o. and Allianz Hungária Biztosító Zrt. which hold BANCA TRANSILVANIA S.A. shares and of Allianz Tiriac Pensii Private Societate de administrare e fondurilor de pensii private S.A. which manages holdings in BANCA TRANSILVANIA S.A. in the pension funds listed under 5a, 5b and 5c in Box 8.

Done at Munich on 01.09.2020.



Allianz Group structure (excerpt)

