

Announcement regarding the Amendment approved by National Securities Commission's Decision No. 345/18.04.2013 to the Prospectus for the offering of unsecured bonds convertible into shares issued by SC BANCA TRANSILVANIA S.A. approved through NSC's Decision No. 304/04.04.2012

With regard to the Prospectus for the offering of unsecured bonds convertible into shares issued by SC BANCA TRANSILVANIA S.A. Cluj-Napoca approved through NSC's Decision No. 304/04.04.2012 and NSC's Decision No. 345/18.04.2013 for the approval of the Amendment modifying the: **Summary. Section E: Offer. E3, and II. BONDS TERMS AND CONDITIONS 3. OFFER CONDITIONS. Subscription in the Primary Offer** and **II. BONDS TERMS AND CONDITIONS 3. OFFER CONDITIONS. Subscription and payment,** respectively, as follows:

„The Pre-emptive Offer will begin on 09.04.2013 and continue for a period of thirty (30) calendar days until 08.05.2013, in order for the shareholders registered on the Registration Date in the Issuer's Shareholders' Register kept with the Central Depository to exercise their pre-emptive right at the head offices of the Broker (Cluj-Napoca, bld. 21 Decembrie. 1989, nr.104, et.1) and CNVM authorized agencies of BT Securities, as well as through Banca Transilvania at its agencies mentioned in Annex 5, between 9.00 - 16.00 each Business Day, except for the last day (08.05.2013), which will close at 14.00”

„Following the closing of the Pre-emptive Offer, the Lead Investor may subscribe for Tranche A Bonds and Qualified Investors may subscribe for Tranche B Bonds, in the Primary Offer respectively, beginning on the first Business Day after the closing of the Pre-emptive Offer, from 09.05.2013 until 21.05.2013 at the broker's head offices, the CNVM-authorized agencies of BT Securities, as well as through Banca Transilvania at its agencies mentioned in Annex 5, from 9.00-16.00 each Business Day, except for the Offering closing day, which will close at 14.00”

The whole text of the Amendment and Annex 5 are available in hard copy at the headquarters of Banca Transilvania and at the head offices of BT Securities and on the Internet pages of Banca Transilvania and BT Securities.

„The approval affixed to this public offering Prospectus does not represent a guarantee or imply any other form of assessment by the National Securities Commission of the transaction merits, advantages, disadvantages, profit or risks involved by the acceptance of the offering. The approval decision certifies only the compliance of the Prospectus with the law and norms adopted for the enforcement thereof.“