

AMENDMENT
approved by the National Securities Commission's Resolution No.

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AMENDMENT TO THE OFFER OF UNSECURED BONDS CONVERTIBLE
INTO SHARES ISSUED BY SC BANCA TRANSILVANIA SA

„The approval affixed to this public offering Prospectus does not represent a guarantee or imply any other form of assessment by the National Securities Commission of the transaction merits, advantages, disadvantages, profit or risks involved by the acceptance of the offering. The approval decision certifies only the compliance of the Prospectus with the law and norms adopted for the enforcement thereof.“

Subject to NSC's Decision no. _____ the prospectus for the offering is amended as follows:

- **Summary. Section E: Offer. E3**

„The Pre-emptive Offer will begin on 09.04.2013 and continue for a period of thirty (30) calendar days until 08.05.2013, in order for the shareholders registered on the Registration Date in the Issuer's Shareholders' Register kept with the Central Depository to exercise their pre-emptive right at the head offices of the Broker (Cluj-Napoca, bld. 21 Decembrie. 1989, nr.104, et.1) and CNVM authorized agencies of BT Securities, as well as through Banca Transilvania at its agencies mentioned in Annex 5, between 9.00 - 16.00 each Business Day, except for the last day (08.05.2013), which will close at 14.00”

„Following the closing of the Pre-emptive Offer, the Lead Investor may subscribe for Tranche A Bonds and Qualified Investors may subscribe for Tranche B Bonds, in the Primary Offer respectively, beginning on the first Business Day after the closing of the Pre-emptive Offer, from 09.05.2013 until 21.05.2013 at the broker's head offices, the CNVM-authorized agencies of BT Securities, as well as through Banca Transilvania at its agencies mentioned in Annex 5, from 9.00-16.00 each Business Day, except for the Offering closing day, which will close at 14.00”

- **II. BONDS TERMS AND CONDITIONS 3. OFFER CONDITIONS.**
Subscription in the Primary Offer

„Following the closing of the Pre-emptive Offer, the Lead Investor may subscribe for Tranche A Bonds and Qualified Investors may subscribe for Tranche B Bonds, in the Primary Offer respectively, beginning on the first Business Day after the closing of the Pre-emptive Offer, from 09.05.2013 until 21.05.2013 at the Broker’s head offices, the CNVM-authorized agencies of BT Securities, as well as through Banca Transilvania at its agencies mentioned in Annex 5, from 9.00-16.00 each Business Day, except for the Offering closing day, which will close at 14.00”

- **II. BONDS TERMS AND CONDITIONS 3. OFFER CONDITIONS.**
Subscription and payment

„ The Pre-emptive Offer will begin on 09.04.2013 and continue for a period of thirty (30) calendar days until 08.05.2013 in order for the shareholders registered on the Registration Date in the Issuer’s Shareholders’ Register kept with the Central Depository to exercise their pre-emptive right at the head offices of the Broker (Cluj-Napoca, bld. 21 Decembrie 1989, nr.104, et.1) and CNVM authorized agencies of BT Securities, as well as through Banca Transilvania at its agencies mentioned in Annex 5, from 9.00-16.00 each Business Day except for the day of the Offer, 08.05.2013, which will close at 14.00.”

All other features of the offer remain unchanged.

ISSUER

BANCA TRANSILVANIA

Deputy CEO

Nicolae Tarcea

Deputy CEO

Luminita Runcan

BROKER

BT SECURITIES S.A.

General Manager

Rares Nilas