

NATIONAL SECURITIES COMMISSION

DECISION NO. 304/04.04.2013

Pursuant to Articles 2, 7 and 9 (1) in the Statute of the National Securities Commission adopted by Government Emergency Ordinance No. 25/2002 approved through Law No. 514/2002, as subsequently amended and supplemented by Law No. 297/2004 on capital market, as subsequently amended and supplemented,

pursuant to Parliament Resolutions No. 2/14.01.2010, No. 18/27.09.2011 and No. 10/27.03.2012,

in accordance with the provisions laid down in Article 173(1) of Law No. 297/2004 on capital market, as subsequently amended and supplemented,

with regard to the provisions in Ruling No. 8/25.07.2005,

as a consequence of the letters from SSIF BT SECURITIES S.A. Cluj Napoca registered with the NSC under no. 5830/08.03.2013, no. 7204/21.03.2013 and no. 8587/03.04.2013,

pursuant to the analysis performed by the specialized department and after the deliberations in the meeting on 04.04.2013 the National Securities Commission has ordered the issuance of the following individual deed:

DECISION:

Article 1. The NSC approves the prospectus for the offering of unsecured bonds convertible into shares issued by S.C. BANCA TRANSILVANIA S.A. Cluj Napoca, with the following characteristics:

- Subject matter of the issue: 50,000,000 bonds
- Face value: 0.6 Euro / bond
- Sell price: 0.6 Euro / bond
- Bond maturity: 7 years
- Interest rate: EURIBOR 6 month + 6.25%
- Performance period:
 - 09.04-2013-08.05-2013 – Pre-emptive Offer
 - 09.05.2013-21.05.2012 – Primary Offer
- Broker: SSIF BT SECURITIES S.A. CLUJ NAPOCA

Article 2. The bond facility reimbursement, interest payment and conversion method is the one laid down in the prospectus.

The liability for the performance of the offer rests exclusively with the broker SSIF BT SECURITIES S.A. Cluj Napoca.

Article 3. This decision shall be published in the NSC Bulletin.

PRESIDENT
Eugenia Carmen NEGOITA
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