



FINANCIAL RESULTS, Q1 2012 (IFRS NON-CONSOLIDATED)

BALANCE SHEET (lei mil.)	31.12.2011	31.03.2012	Increase Q1 2012 vs. Q1 2011
Loans to customers	15.694	16.250	1,04
Provisions	-1.659	-1.779	1,07
Cash and cash equivalents	5.114	4.564	0,89
Investments - T-bills	6.136	7.368	1,20
Fixed assets and participations	406	409	1,01
Other assets	127	114	0,90
Total Assets	25.818	26.926	1,04
Shareholders' equity	2.320	2.502	1,08
Subordinated loan	260	267	1,03
Due to customers	20.280	21.080	1,04
Due to banks	2.720	2.750	1.01
Other liabilities	238	327	1,37
Total Liabilities	25.818	26.926	1,04